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TELEPHONE 202-638-3307 FACSIMILE 202-783-6947 RECORDATION NO. 23296-L FILED

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SURFACE TRANSPORTATION BOARD

lgitomer@bjllp.com

Louis E. Gitomer Of Counsel (202) 466-6532

May 22, 2001

Honorable Vernon A. Williams Secretary Surface Transportation Board Washington, DC 20423

Dear Secretary Williams:

I have enclosed two originals of the document described below, to be recorded pursuant to 49 U.S.C. § 11301.

The document is an Assignment of Memorandum of Lease Agreement, a secondary document, dated as of May 16, 2001. The primary document to which this is connected is recorded under Recordation No. 23296. We request that one copy of this document be recorded under Recordation No. 23296-L.

The names and addresses of the parties to the Assignment of Memorandum of Lease Agreement are:

## Assignor:

LaSalle National Leasing Corporation One West Pennsylvania Avenue, Suite 1000 Towson, MD 21204

## Assignee:

Keycorp Leasing, a Division of Key Corporate Capital Inc. 54 State Street 9<sup>th</sup> Floor Albany, NY 12207

A description of the equipment covered by the Assignment of Memorandum of Lease Agreement consists of 168 286,000 pound 6,221 cubic feet specialty covered hopper cars numbered FPAX 200417, 200419, 200421, 200427-200440, inclusive, 200442-200448, inclusive, 200450-200452, inclusive, 200454-200456, inclusive, 200460, 200462-200464, inclusive, 200466-200469, inclusive, 200471-200474, inclusive, 200476-200490, inclusive,

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Honorable Vernon A. Williams May 22, 2001 Page 2

200492, 200493, 200495, 200501-200524, inclusive, 200526-200529, inclusive, 200548, 201207-201209, inclusive, 201211-201213, inclusive, 201215-201284, inclusive, 201286, 201288, and 201290.

A fee of \$ 28.00 is enclosed. Please return one original to:

Louis E. Gitomer Of Counsel Ball Janik LLP Suite 225 1455 F Street, N.W. Washington, DC 20005

A short summary of the document to appear in the index follows: an Assignment of Memorandum of Lease Agreement between LaSalle National Leasing Corporation, One West Pennsylvania Avenue, Suite 1000, Towson, MD 21204, and Keycorp Leasing, a Division of Key Corporate Capital Inc., 54 State Street, 9<sup>th</sup> Floor, Albany, NY 12207, covering 168 286,000 pound 6,221 cubic feet specialty covered hopper cars numbered FPAX 200417, 200419, 200421, 200427-200440, inclusive, 200442-200448, inclusive, 200450-200452, inclusive, 200454-200456, inclusive, 200460, 200462-200464, inclusive, 200466-200469, inclusive, 200471-200474, inclusive, 200476-200490, inclusive, 200492, 200493, 200495, 200501-200524, inclusive, 200526-200529, inclusive, 200548, 201207-201209, inclusive, 201211-201213, inclusive, 201215-201284, inclusive, 201286, 201288, and201290.

Enclosures

## ASSIGNMENT OF MEMORANDUM OF LEASE AGREEMENT

THIS ASSIGNMENT OF MEMORANDUM OF LEASE AGREEMENT is made and entered into as of April 25, 2001, by and between LASALLE NATIONAL LEASING CORPORATION ("Assignor") and KEYCORP LEASING, A DIVISION OF KEY CORPORATE CAPITAL INC. ("Assignee").

Assignor and Formosa Plastics Corporation, U.S.A. and Formosa Transrail Corporation (collectively, "Lessee") have heretofore entered into that certain Memorandum of Lease Agreement dated as of March 30, 2001 (the "Memorandum of Lease Agreement") pertaining to the railcars described therein (the "Railcars") leased pursuant to that certain Railcar Master Lease Agreement dated as of September 29, 2000. The Memorandum of Lease Agreement has been filed and recorded as Recordation No. 23296-E with the Surface Transportation Board pursuant to 49 U.S.C.11301 and 49 CFR 1177 on March 30, 2001, at 9:19 a.m. and with the Registrar General of Canada pursuant to Section 105 of the Canada Transportation Act on March 30, 2001 at 10:20 a.m.

Concurrently herewith, Assignor has assigned to Assignee all right, title and interest of Assignor in and to the Railcars and in and to the Lease solely to the extent relating thereto; and the parties desire to effect the assignment of the rights of Assignor under the Memorandum of Lease Agreement.

NOW, THEREFORE, in consideration of the sum of Ten Dollars (\$10.00) in hand paid, and other good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, Assignor hereby assigns to Assignee all right, title and interest of Assignor in, to and under the Memorandum of Lease Agreement; and Assignee accepts such assignment.

This Assignment of Memorandum of Lease Agreement may be executed in any number of counterparts, each executed counterpart constituting an original but altogether only one Assignment of Memorandum of Lease Agreement.

IN WITNESS WHEREOF, the parties hereto have executed or caused this Assignment of Memorandum of Lease Agreement to be executed as of the date first above written.

	LASALLE NATIONAL LEASING				
	CORPORATION				
RECORDATION NO. 2329 LEL FILED	By: CONSTANCE W. LANCASTER				
MAY 2 2 '01   2-0 4 PM	Title:     St VICE PRESIDENT				
SURFACE TRANSPORTATION BOARD	KEYCORP LEASING, A DIVISION OF KEY CORPORATE CAPITAL INC				
	By Johl Clinings				
	Name: TODD A. EHNINGER				
	Title: VICE PRESIDENT				

STATE	OF MARYLAND	)			
	of Maryland y of <u>Battimore</u>				
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[Seal]	REGINA M. MCMANUS NOTARY PUBLIC BALTIMORE COUNTY	Nota	eg miny Public	MM	allano_
My com	mission expires:				
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of KEYO	n this //day of //n who signed this instrum- CORP LEASING, A DIV y authorized, he signed su	ISION OF K	EY CORPORA	ATE CAPITA	L INC. and that,
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	Dec. 20, 200	1			

DONNA L. CORCORAN
Notary Public of the State of NY
Qualified in Washington County
Reg. No. 01CO6084869
Commission Expires 12/20/2001